

Step 1: Personal information.

You must fill in your Social Security Number (SSN).

Fiscal or short year filers only:

Month and year ranges for filing period.

If this is an amended return, check the box and include the IA 102.

Last Name: Shaddock, First Name: Frederick, MI, Social Security Number (SSN): 057-40-8343
Spouse's Last Name: SHADDOCK, Spouse's First Name: OKSANA, MI, Spouse's Social Security Number (SSN): 481-27-8373

Current mailing address (number, street, apartment, lot, or suite number) or PO Box: 806 North 4th Street, Fairfield, IA

City: Fairfield, State: IA, ZIP: 52556, Date of Birth: 10 07 1955
County No.: 51, School District No.: 2169, Spouse Date of Birth: 02 13 1969

Use residence as of 12/31/2025. See instructions.

Step 2: Filing status from federal 1040. Mark one box only

- 1. Single: Were you claimed on another person's Iowa return?
2. Married filing jointly
3. Married filing separately. Enter your spouse's information above. Spouse's Iowa taxable income: 3
4. Head of Household (HOH)
5. Qualifying Surviving Spouse (QSS)

If you checked the HOH or QSS box, enter the child's full legal name if the qualifying person is a child but not your dependent

Step 3: Exemptions

a. Personal Credit: Enter 1 (enter 2 if filing status 2 or 4) 1 x \$40 = 40.00
b. Enter 1 for each taxpayer 65 or older and/or 1 for each taxpayer who is blind 1 x \$20 = 20.00
Check if: You are 65 or older [X] You are blind Spouse is 65 or older Spouse is blind
c. Dependents: Enter 1 for each dependent. List dependents below 0 x \$40 = .00
d. Total. Add lines a, b and c 60.00



Taxpayer's Name
Frederick Shaddock

Taxpayer's SSN
057-40-8343

If more than four dependents, check the box and see instructions



Dependent's first name	Dependent's last name	Dependent's SSN	Relationship to you
▶	▶	▶	▶
▶	▶	▶	▶
▶	▶	▶	▶
▶	▶	▶	▶

Step 4: Iowa Taxable Income

1a. Federal total income from federal 1040, line 9	▶ 1a	.00
1b. Federal adjustments to income from federal 1040, line 10	▶ 1b	.00
1c. Federal adjusted gross income from federal 1040, line 11a	▶ 1c	.00
1d. Standard deduction or itemized deductions from federal 1040, line 12e	▶ 1d	5714.00
1e. Qualified business income deduction from federal 1040, line 13a	▶ 1e	.00
1f. Enhanced Deduction for Seniors (personal exemption) from federal Schedule 1-A, line 37	▶ 1f	.00
2. Federal taxable income from federal 1040, line 15	▶ 2	-5714.00
3. Net Iowa modifications from IA 1040 Schedule 1, line 21	▶ 3	.00
4. Iowa taxable income. Add lines 2 and 3. Do not include lines 1a through 1f	▶ 4	.00

Step 5: Tax, Non-refundable Credits, and Check-off Contributions

Check if using alternate tax (line 5), tax reduction calculation (line 12), or low-income exemption. See instructions	▶ X	
5. Iowa tax. Multiply line 4 by 3.8% or amount from alternate tax calculation	▶ 5	.00
6. Iowa lump-sum tax. See instructions	▶ 6	.00
7. Total tax. Add lines 5 and 6	▶ 7	.00
8. Total exemption credit amount from Step 3	▶ 8	.00
9. Tuition and textbook credit for dependents in grades K-12	▶ 9	.00
10. Volunteer firefighter/EMS/reserve peace officer credit	▶ 10	.00
11. Total Credits. Add lines 8, 9, and 10	▶ 11	.00
12. BALANCE. Subtract line 11 from line 7	▶ 12	.00
13. Nonresident or part-year resident credit. Include IA 126	▶ 13	.00
14. BALANCE. Subtract line 13 from line 12	▶ 14	.00
15. Out-of-State tax credit. Include IA 130	▶ 15	.00





Taxpayer's Name
Frederick Shaddock

Taxpayer's SSN
057-40-8343

- 16. BALANCE. Subtract line 15 from line 14 ▶ 16 .00
- 17. Other non-refundable Iowa credits. Include IA 148 ▶ 17 .00
- 18. BALANCE. Subtract line 17 from line 16 ▶ 18 .00
- 19. School district surtax or EMS surtax. Multiply line 18 by the percentage from list ▶ 19 .00
- 20. Total state tax and local surtax. Add lines 18 and 19 ▶ 20 .00
- 21. Contributions will reduce your refund or add to the amount you owe.

Fish/Wildlife	Child Abuse Prevention
---------------	---------------------------

- Enter total here ▶ 21 .00
- 22. TOTAL STATE TAX, LOCAL TAX, AND CONTRIBUTIONS. Add lines 20 and 21 ▶ 22 .00

Step 6: Refundable Credits and Payments

- 23. Iowa fuel tax credit. Include IA 4136 ▶ 23 .00
- 24. Check one:

Child and dependent care credit	▶	OR	
Early childhood development credit	▶		▶ 24 .00
- 25. Iowa earned income tax credit ▶ 25 .00
- 26. Other refundable credits. Include IA 148 ▶ 26 .00
- 27. Composite and PTET credit. Include IA Schedule CC ▶ 27 .00
- 28. Iowa income tax withheld ▶ 28 .00
- 29. Estimated and other payments made for tax year 2025. Amended returns see instructions ▶ 29 .00
- 30. Total refundable credits and payments. Add lines 23 through 29 ▶ 30 .00

Step 7: Refund

- 31a. If line 30 is more than line 22, subtract line 22 from line 30; otherwise, go to line 34 ▶ 31a .00
- 31b. AMENDED RETURN ONLY. Previous refunds. See instructions ▶ 31b .00
- 32. Amount of line 31 to be REFUNDED. Subtract line 31b from line 31a, if applicable ▶ 32 .00

a. Routing Number ▶		c. Account Type ▶	Checking
b. Account Number ▶			Savings
- 33. Amount of line 31a to be applied to your 2026 estimated tax ▶ 33 .00





Taxpayer's Name
Frederick Shaddock

Taxpayer's SSN
057-40-8343

Step 8: Amount due

34. If line 30 is less than line 22, subtract line 30 from line 22. Amended returns see instructions . . .	▶ 34	.00
35. Penalty for underpayment of estimated tax from IA 2210, IA 2210AI, or IA 2210F	▶ 35	.00
Check if using either method: annualized income (IA 2210AI) ▶ or farmer /fisher (IA 2210F) ▶		
36. Penalty and Interest	36a. Penalty	
	36b. Interest	Enter total here ▶ 36
		.00
37. TOTAL AMOUNT DUE. ADD lines 34, 35, and 36	▶ 37	.00

Continue to pages 5 and 6 for IA 1040 Schedule 1 and signatures. The return must be signed to be valid.



Taxpayer's Name

► **Frederick Shaddock**

Taxpayer's SSN

► 057-40-8343

IA 1040 Schedule 1

Iowa Modifications to Federal Total Income

A
Additions

B
Subtractions

1. Interest	► 1	.00	►	.00
2. Dividends	► 2	.00	►	.00
3. Partnership, S corporation, or Fiduciary modifications	► 3	.00	►	.00
4. Military retirement income	► 4		►	.00
5. Social Security benefits from federal 1040, line 6(b)	► 5		►	.00
6. Active duty military pay	► 6		►	.00
7. IRA/Pension/Railroad retirement income	► 7		►	.00
8. Railroad unemployment income	► 8		►	.00
9. Bonus depreciation/section 179 expenses	► 9	.00	►	.00
10. Federal Net Operating Loss prior to 1/1/23. Include IA 124	► 10	.00	►	
11. Other income Code:	► 11	.00	►	.00
12. Total modifications to federal total income. Add lines 1 through 11	► 12	.00	►	.00
13. Net modifications to federal total income. Subtract line 12 column B from A. If less than zero, enter as a (negative) number	► 13			.00

Iowa Modifications to Federal Taxable Income

14. College Savings Iowa or Iowa Advisor 529 Education Savings Plan	► 14		►	.00
15. Health insurance deduction. See instructions	► 15		►	.00
16. Iowa capital gains deduction. Include applicable IA 100(s)	► 16		►	.00
17. Iowa net operating loss prior to 1/1/23. Include IA 124	► 17		►	.00
18. Farm Tenancy Income Exclusion. Include IA 125	► 18		►	.00
19. Other Adjustments Code:	► 19		►	.00
20. Net modifications to federal taxable income. Add lines 14 through 19. Enter as a (negative) number	► 20			.00

Net Modifications

21. Net Iowa modifications. Add lines 13 and 20. If less than zero, enter as a (negative) number. Enter here and IA 1040, line 3	► 21			.00
---	------	--	--	-----



Taxpayer's Name

▶ **Frederick Shaddock**

Taxpayer's SSN

▶ **057-40-8343**

Step 9: Do you want to allow an individual to discuss this return with the Department? See instructions.
Third Party Designee

Designee's Name

▶

Mailing address

▶

ID Number (optional)

▶

City

State

ZIP

Designee's phone number

▶

▶

▶

▶

Designee's Email

▶

Step 10: I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this return, and, to the best of my knowledge and belief, it is true, correct, and complete. Returns must be signed by hand or via a digital signature with a digital certificate. Stamped or typed signatures are not accepted.

Your Signature

Date

Sign Here

▶

▶

M M D D Y Y Y Y

Date of death

Check if deceased: ▶

▶

M M D D Y Y Y Y

Spouse's Signature

Date

Sign Here

▶

▶

M M D D Y Y Y Y

Date of death

Check if deceased: ▶

▶

M M D D Y Y Y Y

Taxpayer's phone number

Taxpayer's email address

▶ **(641) 819-8006**

▶ **fred@shaddock.net**

Your Driver License or State Issued ID number (optional)

Spouse's Driver License or State Issued ID number (optional)

▶

▶

Preparer's Signature

Date

Paid Preparer Use

▶

▶

M M D D Y Y Y Y

Preparer's PTIN, STIN, or SSN

Firm's FEIN

Preparer's phone number

▶

▶

▶

This return is due April 30, 2026. Sign, include federal return, W-2s, and verify SSNs.
MAILING ADDRESS: Iowa Income Tax Document Processing
PO BOX 9187, Des Moines IA 50306-9187
Make checks payable to Iowa Department of Revenue

